

**KEVIN D. MILLARD**  
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**Education**

Juris Doctor, *cum laude*, University of Minnesota Law School, 1975.

Bachelor of Arts, Kenyon College, *magna cum laude*, 1972. Elected to Phi Beta Kappa.

**Bar Admissions**

Admitted to practice in Minnesota in 1975 and in Colorado in 1982.

**Professional Achievements**

Fellow, American College of Trust and Estate Counsel. Colorado State Chair 2006-present. Co-chair Legal Education Committee 2005-08. Member State Laws Committee (co-chair Uniform Trust and Estate Acts subcommittee).

Active in the Trust and Estate Section of the Colorado Bar Association (Chair 2004-05; Council member 2000-04), and the Real Property, Trust, & Estate Law Section of the American Bar Association (Co-Vice Chair, Uniform Laws Committee, 2006-present).

Listed in *Best Lawyers in America* and *Colorado Super Lawyers*.

Adjunct Instructor of Law (Estate Planning course), University of Colorado Law School, 1993-2003.

Adjunct Professor of Law (Trusts and Estates course), University of Denver College of Law, 1984-87.

Adjunct Professor of Law (Trusts and Estates course), University of Minnesota Law School, 1981.

Assistant Professor of Law (Trusts course; co-director of legal research and writing program), William Mitchell College of Law, 1980-81.

**Focus of Practice**

Mr. Millard limits his practice to estate planning, family business planning, planning for incapacity, and administration of trusts and

decendent's estates. His practice includes the design, drafting, and implementation of:

- wills, trusts, and other vehicles for preserving and passing on wealth with as little tax cost as possible;
- powers of attorney, trusts, and other techniques for dealing with the incapacity of a client or a client's beneficiary;
- buy-sell agreements and other business continuity planning techniques; and
- marital agreements (pre- and post-nuptial agreements).

Mr. Millard also advises clients and their trustees and personal representatives (executors and estate administrators) concerning the administration and distribution of trusts and estates, including the preparation of complex gift and estate tax returns.

Mr. Millard serves as an expert witness in litigated matters concerning estate planning and the administration of trusts and estates.

**Selected Recent Publications and Papers**

*Uses of Life Insurance in Estate Planning*, Estate Planning Basic Skills, CLE in Colorado, Inc., February 2008.

*Accounting and Reporting to Trust Beneficiaries*, Estate Planning Update, CLE in Colorado, Inc., November 2007.

*Often Ignored or Misunderstood Trustee Duties*, 22nd Biennial Advanced Estate Planning Symposium, Inst. for Advanced Legal Studies, U. Denver Coll. of Law, September 2007.

*Tips for Drafting Better Estate Planning Documents*, CBA Trust & Estate Section "Brown Bag" luncheon, February 2007.

DRAFTING WILLS, TRUSTS, AND OTHER ESTATE PLANNING DOCUMENTS: A STYLE MANUAL (2006).

*The Trustee's Duty to Inform and Report Under the Uniform Trust Code*, 40 REAL PROPERTY,

PROBATE AND TRUST JOURNAL 373 (Summer 2005).

*Charitable Remainder Trusts*, 2005 Annual Estate Planning Retreat, CLE in Colorado, Inc., June 2005.

*Annual Update: Developments in Colorado Trust and Estate Law June 2003 - April 2004*, 2004 Annual Estate Planning Retreat, CLE in Colorado, Inc., June 2004.

Hot Topics in Estate Planning - Federal Law, and *Trying to Hit a Moving Target: Estate Planning in Uncertain Times*, Estate Planning Update, CLE in Colorado, Inc., November 2003.

*Drafting GRATs, QPRTs, TRUs, and ESBTs*, CLE in Colorado, Inc., November 2002.

*Ascertainable Standards and Removal and Replacement of Trustee Provisions*, The Orange Book: Colorado Estate Planning Forms, CLE in Colorado, Inc., January 2002.

*Uniform Trust Code: Rationale, Themes, Codifications, and Innovations*, 19<sup>th</sup> Biennial Advanced Estate Planning Symposium, Inst. for Advanced Legal Studies, U. Denver Coll. of Law, October 2001.

*Drafting Trusts for the Next Millennium*, 1999 Estate Planning Retreat, CLE in Colorado, Inc., June 1999.

**Professional Associations**

American College of Trust and Estate Counsel.

American, Colorado, and Denver Bar Associations.

Denver Estate Planning Council.

Rocky Mountain Estate Planning Council.

Colorado Bar Foundation

Scribes, the American Society of Writers on Legal Subjects.